

FOR IMMEDIATE RELEASE

May 29, 2008

Listed Stock Name:	Eisai Co., Ltd.
President & CEO:	Haruo Naito
Headquarters:	4-6-10 Koishikawa Bunkyo-ku, Tokyo
Securities Code:	4523
Listed Locations:	First Sections of the Tokyo Stock Exchange & the Osaka Securities Exchange
Inquiries:	Akira Fujiyoshi Vice President Corporate Communications, Investor Relations Phone 81-3-3817-5120

Notification with Respect to Issuance of Unsecured Straight Bonds

Details

1. 5th Series of Eisai Co., Ltd. Unsecured Straight Bonds;

- (1) Issue amount: 40 billion yen in total
- (2) Denomination: 100 million yen

ii. Purchase or cancel: The issuer may at any time purchase or cancel the Bonds from but excluding the payment date.

- (11) Method of offering: Public offering
- (12) Status of the Bonds: The Bonds constitute senior unsecured obligation of Eisai Co., Ltd.
- (13) Negative pledge: Applicable
- (14) Underwriters: Nomura Securities Co., Ltd., Nikko Citigroup Limited and Shinko Securities Co., Ltd.

- (15) Fiscal agent and Issuing and Paying agent: Mizuho Corporate Bank, Ltd.
- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.
- (17) Rating: "AA –" from Rating and Investment Information, Inc.; and
"A2" from Moody's Investors Service, Inc.

2. 6th Series of Eisai Co., Ltd. Unsecured Straight Bonds;

- (1) Issue amount: 50 billion yen in total
- (2) Denomination: 100 million yen
- (3) Application of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc.:
The provisions of the Law Concerning Book-Entry Transfer of Corporate Bonds,
etc. shall apply to each Bond.
- (4) Interest rate: 1.63% per annum
- (5) Issue price: 99.98 percent
- (6) Redemption price: 100.00 percent
- (7) Maturity: 5 years
 - i. Maturity date: The principal of the Bonds shall 4 051044 Tw s5j0.003aa

from but excluding the payment date.