

3. Outline of the Purchaser (as of March 31, 2015)

(1) Company name	Sekisui Chemical Co., Ltd.
(2) Location	2-4-4, Nishitenma, Kita-ku, Osaka
(3) Representative	Teiji Koge, Representative Director & President
(4) Scope of business	Housing business, Urban Infrastructure and Environmental Products business, High-Performance Plastics business, etc.
(5) Capital	¥100,002 million
(6) Date established	March 1947
(7) Equity	¥535,292 million (as of March 31, 2015)
(8) Total assets	¥968,0h 17998.06 re2 0 0 1002 0 0 10.02 ssets

4. Number of Shares to be Transferred; Change in Eisai's Shareholding Before and After the Share Transfer

(1) Number of shares held before transfer	17,979,195 shares (Shareholding ratio: 100%, voting rights: 17,979,195, ratio of voting rights held: 100%)
(2) Number of shares to be transferred	17,979,195 shares (Shareholding ratio: 100%, voting rights: 17,979,195, ratio of voting rights held: 100%)
(3) Transfer price	¥22,450 million*
(4) Number of shares held after transfer	0 shares (Shareholding ratio: 0%, voting rights: 0, ratio of voting rights held: 0%)

*The transfer price will be adjusted mainly based on the amounts of EIDIA's working capital and net interest-bearing debt at the time of the execution (closing) of the share transfer

5. Schedule for Transfer of Shares

(1) Resolution by the Executive Committee	November 20, 2015
(2) Execution of share transfer agreement	November 20, 2015
(3) Transfer of shares	December 28, 2015 (tentative)

6. Future Outlook

This execution of the share transfer will have only a minor impact on the Eisai Group's consolidated financial results for the current fiscal year.

7. Other

The execution of this share transfer agreement